

Computation of Estate Tax Due With Return and Annual Installment

(As provided by the Limitations under Sections 6166 or 6166A of the Internal Revenue Code)

Date of Death

Feb-04-2013

Installment Due Date

Nov-04-2018

Taxpayer Identification Number

999-99-9999V

Estate of:

DECEDENT

Additional Tax 0.00	Deferred portion 0.00	Nondeferred portion 0.00
Estate tax return <input checked="" type="checkbox"/> Selected for audit <input type="checkbox"/> Not selected for audit	Request for installment privileges <input checked="" type="checkbox"/> Accepted <input type="checkbox"/> Rejected	Audit action completed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Line	Item	Amount
1.	Value of decedent's interest in closely held business	\$ 30,000,000.00
	Name of business	
2.	a. Total gross estate (IRC 6166A - 10 year election)	NA
	b. Adjusted gross estate (IRC 6166 - 10 or 15 year election)	43,119,500.00
3.	Ratio of Line 1 to Line 2a or 2b (Divide Line 1 by Line 2a or 2b)	0.695741
4.	Net estate tax as corrected (Form 706)	12,947,800.00
5.	69.5741% of Line 4 (Line 3 x Line 4 or smaller amount elected by estate)	9,008,315.32
6.	Line 4 less Line 5	3,939,484.68
7.	10 % of Line 5 (If estate elects fewer than 10 installments, adjust % accordingly)	900,831.53
8.	a. Due with return - 10 year election (Line 6 + Line 7)	0.00
	b. Due with return - 15 year election (Line 6)	3,939,484.68
9.	Annual installment (Line 7)	900,831.53